January 2019

Investor Presentation
Advancing one of the world’s highest-grade scandium projects towards development
Platina at a glance

Platina is listed on the Australian Securities Exchange (ASX: PGM)

PGM holds a high-quality portfolio of scandium, cobalt, gold and platinum group metals (PGM) projects

Primary objective is the development of the high-grade Platina Scandium Project (PSP)

Studying options to advance the Skaergaard project and realise value

Platina Scandium (100%)
New South Wales
- Target – Sc, Co, Ni & Pt
- One of the world’s highest-grade scandium deposits
- DFS completed

Munni Munni (30%)
Western Australia
- Target – Au, PGM
- Joint venture with Artemis Resources
- PGM deposit & potential conglomerate gold target

Skaergaard (100%)
Greenland
- Target – Au, PGM
- Indicated and Inferred Resource estimate of 203Mt @ 0.88 g/t gold and 1.33 g/t palladium
- Scoping Study underway
Capital Structure

<table>
<thead>
<tr>
<th>Share Structure</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>ASX Code</td>
<td>PGM</td>
</tr>
<tr>
<td>Shares (^{(1)})</td>
<td>264.1 million</td>
</tr>
<tr>
<td>52 week low/high</td>
<td>5.2¢ - 17¢</td>
</tr>
<tr>
<td>Top 20 shareholders</td>
<td>54%</td>
</tr>
</tbody>
</table>

**Note:**
1. Excludes 6m unlisted call options exercisable at AUD 0.20 before 28 April 2019, 11m unlisted call options exercisable at AUD 0.20 before 31 December 2019 & 2m performance rights

<table>
<thead>
<tr>
<th>Major Shareholders</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Cairnglen Investments</td>
<td>15.1%</td>
</tr>
<tr>
<td>Electrum Global Holdings</td>
<td>7.9%</td>
</tr>
<tr>
<td>Shopfitting Headquarters Pty Ltd</td>
<td>6.0%</td>
</tr>
<tr>
<td>Yandal Investments (Mark Creasy)</td>
<td>2.7%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Capitalisation</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Price (18) January 2019</td>
<td>7.0¢</td>
</tr>
<tr>
<td>Market cap</td>
<td>AUD$18.4 million</td>
</tr>
<tr>
<td>Cash (31) Dec 2018</td>
<td>AUD$2.4 million</td>
</tr>
<tr>
<td>Debt (31) Dec 2018</td>
<td>Nil</td>
</tr>
<tr>
<td>Enterprise value</td>
<td>AUD$16 million</td>
</tr>
</tbody>
</table>

**Graph:**
- **SHARE PRICE**
- **2018**

- [Graph showing share price trend for 2018]
Mr. Brian Moller  
LL.B (Hons)  
Non-Executive Chairman

Corey Nolan  
B.Com, MMEE, GAIDC  
Managing Director

Chris Hartley  
B.Sc, PhD, GAICD  
Non-Executive Director

John Anderson  
LL.B, B.Com, GDCL, GAICD  
Non-Executive Director

Paul Jurman  
B.Com, CPA  
Company Secretary/CFO

Partner with law firm HopgoodGanim for 25 years and practices almost exclusively in the corporate area.  
Non-Executive Director of ASX-listed DGR Global Ltd and Navaho Gold Ltd as well as SolGold plc, which is listed on the London Stock Exchange (AIM).

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Strong Team of Technical Consultants

**John Horton**  
BSc (hons) DipCompSc PGCert Geostats MAIG FAusIMM CP Principal Geologist  

John is a Consulting Geologist with 30 years experience. 20 years of which on assessments and feasibility studies for nickel laterite projects from around the globe. This includes 10 years experience in scandium laterites and the first public scandium resource statement.

**Boyd Willis**  
BAppSc(AppChem), FAusIMM, CP Project Manager  

Boyd is a Consulting Metallurgist with 37 years experience in process engineering. 22 years of globally recognized experience in hydrometallurgical processing of laterite ores, including 10 years of scandium recovery. Extensive experience across all facets of project definition and development.

**Roland Wells**  
ARMIT Mining, Civil Project Director  

Over 30 years project management experience in international resources projects. Feasibility to completion responsibilities. Small scale start up projects for three emerging producers and major developments for large mining houses.

**Gideon Steyl**  
PhD, MIEAust CPEng RPEQ Env, MRACI CChem Principal Water  

Gideon is a Consulting Hydrogeologist and Geochemist with 18 years of experience. It includes mine water, environmental and waste management projects. 12 years of experience on projects related to feasibility and environmental impact studies. Technical expertise in several disciplines.
Platina Investment Highlights

- PSP is an advanced, de-risked project. Definitive Feasibility Study completed.
- Executing a plan to realise value from Skaergaard by completing a Scoping Study.
- Executing a plan to get the PSP into production and generate cash flow at a low capital cost.
- Low market capitalisation and attractive valuation relative to peer group and PSP NPV.
- Board and technical team experienced in advancing projects through to production.
- Projects with multiple high-value commodities with strong demand fundamentals.
Significantly Undervalued Versus Peers

- **Market cap lagging** multi-product (Ni/Co), high capex projects, despite PSP’s **low** capex and attractive economics
- **Attributes low value** to Munni Munni and Skaergaard
Platina Scandium Project (PSP)

The 2018 DFS has confirmed the technical and financial viability of constructing a simple, low-strip ratio, open-cut mining operation and processing facility producing high-purity scandium oxide.
Scandium Opportunity

- Scandium’s **PRIMARY USE** today is in **solid fuel cells** (Bloom Energy)

- **DEMAND GROWTH** – driven by the next generation of **lightweight Sc-Al alloys**

- Sc-Al alloys provide **SUPERIOR strength** and **weldability**

- **MARKET GROWTH** – constrained by **LIMITED** western world **supply options**

- Platina **well positioned to SUPPLY ALL MARKETS** – marketing strategy in progress
Aluminum alloys present the largest of these potential scandium applications. If only a tiny fraction (0.1%) of the annual aluminum market absorbed scandium in alloy at a 0.5% level, it would represent 350 tonnes in annual global scandium demand. Many observers believe global demand could reach this level in a relatively short time.

Developing a New Source of High-Grade Scandium

- **Premier mining address** - 350 km west of Sydney, New South Wales
- **Established** mining district with highly skilled workforce
- **Major gold and copper mining operating** in the district
- **Significant tech metals district** – Sc, Co, Ni, HPA
- Close to rail, road, water and grid power infrastructure
- **DFS completed.** Permitting, approvals and offtake ongoing
Simple, low-cost, open-cut mining operation

Conventional process plant producing 99.99% scandium oxide

Staged production strategy – 20t/yr growing to 40t/yr as market demand increases. Potential to enhance value with by-product credits

Low cost structures derived from access to world-class infrastructure

High-grade, large resource base - base case mine-life of 30 years

Demonstrated technical and commercial viability – NPV 8% AU$236m and IRR 29% - at a low stage one capital cost of AU$68 million
DFS Financial Results

Start-up capex of AU$68 million
and
Stage 2 expansion capex of AU$16 million

<table>
<thead>
<tr>
<th>Metric</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Post-Tax NPV (8% real)</td>
<td>AU$234m</td>
</tr>
<tr>
<td>Post-Tax IRR</td>
<td>29%</td>
</tr>
<tr>
<td>Capital Payback</td>
<td>5.3 years</td>
</tr>
<tr>
<td>Ave Annual Revenue</td>
<td>AU$77m</td>
</tr>
<tr>
<td>Ave Annual EBITDA</td>
<td>AU$47m</td>
</tr>
<tr>
<td>Price Forecast</td>
<td>US$1,550/kg</td>
</tr>
</tbody>
</table>
Ore Reserves & Resources

- Laterite hosted orebody rich in scandium and cobalt
- One of the highest-grade scandium deposits in the world
- 48,000 metres of drilling to define the Mineral Resource
- Mineralisation remains open in all directions

**JORC Ore Reserve (400 ppm Sc cut-off)**

<table>
<thead>
<tr>
<th></th>
<th>Dry Mt</th>
<th>Sc ppm</th>
<th>Co %</th>
<th>Ni %</th>
<th>Sc₂O₃ t*</th>
<th>Co t</th>
<th>Ni t</th>
</tr>
</thead>
<tbody>
<tr>
<td>Proven</td>
<td>3.05</td>
<td>575</td>
<td>0.10</td>
<td>0.13</td>
<td>2,696</td>
<td>2,945</td>
<td>4,054</td>
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<tr>
<td>Probable</td>
<td>0.97</td>
<td>550</td>
<td>0.07</td>
<td>0.08</td>
<td>816</td>
<td>654</td>
<td>767</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>4.02</td>
<td>570</td>
<td>0.09</td>
<td>0.12</td>
<td>3,512</td>
<td>3,599</td>
<td>4,821</td>
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</table>

**JORC Mineral Resource (300 ppm Sc cut-off)**

<table>
<thead>
<tr>
<th></th>
<th>Mt</th>
<th>Sc ppm</th>
<th>Co %</th>
<th>Pt g/t</th>
<th>Ni %</th>
</tr>
</thead>
<tbody>
<tr>
<td>Measured</td>
<td>7.8</td>
<td>435</td>
<td>0.07</td>
<td>0.42</td>
<td>0.13</td>
</tr>
<tr>
<td>Indicated</td>
<td>12.5</td>
<td>410</td>
<td>0.06</td>
<td>0.26</td>
<td>0.11</td>
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<tr>
<td>Inferred</td>
<td>15.3</td>
<td>380</td>
<td>0.05</td>
<td>0.22</td>
<td>0.08</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>35.6</td>
<td>405</td>
<td>0.06</td>
<td>0.28</td>
<td>0.10</td>
</tr>
</tbody>
</table>

Source: Platina ASX announcement, 13 December 2018, “Ore Reserve Increase at PSP”
Simple Geology Delivers Low Mining Costs

Deposit Geology

Ground Surface

Overburden

Transition

Limonite

Bedrock

Saprolite

PIT (Strip2)

PIT (Strip1)

Scandium Grade Profile

Sc (ppm)  
- <300  
- 300-500  
- 500-800  
- >800
Proven Processing Methodology

• PSP is a laterite ore deposit – \( \frac{2}{3} \text{rds of world nickel production comes from similar laterites} \)

• **Conventional** High-Pressure Acid Leach (HPAL) process route

• **Very low** in acid consuming elements

• **5.4wt bulk** sample pilot tested – 99.99% Sc\(\text{2O}_3\) produced
Excellent Access to Infrastructure at Process Site

- Established industrial site chosen for processing facilities
- **Ore to be trucked** 70 km from Red Heart mine to Condobolin processing site
- Access to power, water, roads, buildings and labour
- Simple permitting – no Mining Lease required
- Waste, neutralised and returned to the mine
### Multi, High-Value Product Development Options

#### Phase II Expansion to

**40t/year Sc2O3**

#### Cobalt JORC Resource (0.08% Co cut-off)

<table>
<thead>
<tr>
<th></th>
<th>Sc</th>
<th>Co</th>
<th>Pt</th>
<th>Ni</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mt</td>
<td>ppm</td>
<td>%</td>
<td>g/t</td>
<td>%</td>
</tr>
<tr>
<td>Measured</td>
<td>4.0</td>
<td>380</td>
<td>0.14</td>
<td>0.49</td>
</tr>
<tr>
<td>Indicated</td>
<td>6.2</td>
<td>350</td>
<td>0.12</td>
<td>0.26</td>
</tr>
<tr>
<td>Inferred</td>
<td>6.7</td>
<td>245</td>
<td>0.11</td>
<td>0.21</td>
</tr>
<tr>
<td>Total</td>
<td>16.9</td>
<td>315</td>
<td>0.12</td>
<td>0.29</td>
</tr>
</tbody>
</table>

- **Scandium Oxide**
- **Sc-Al Master Alloys**
- **Nickel and Cobalt**
- **High Purity Alumina**
Value Adding Through Master Alloy Manufacturing

**Traditional Melting Process**

1. Electrolysis
2. Scandium Oxide
3. Furnace
4. Aluminium metal
5. Master alloy – AlSc (2%)
6. Furnace
7. End use alloy

**Metalysis Process**

1. Scandium Oxide
2. Alumina Oxide
3. Furnace
4. Metalysis process
5. AlSc master alloy (tens % of Sc)
6. Furnace
7. End use alloy
Sustainability and Community Benefits

Environment
- Tailings neutralised and placed back in the mine
- Plant utilises existing industrial site
- Small project footprint

Community
- LOCAL community engagement, consultation and support
- JOB creation and infrastructure investment

State Benefits
- Taxes and royalties
- Potential to CREATE new downstream industries

Innovation
- EXPLORING innovative mining, processing and exploration solutions
- SUSTAINABLE development
- DOWNSTREAM value-adding
PSP Next Steps

- Mineral Resource
- Ore Reserve
- Pilot Metallurgy Program
- Definitive Feasibility Study
- Permitting
- Off-take and Finance
- Engineering and Design
- Construction and operation
Munni Munni and Skaergaard Projects
Munni Munni Joint Venture
– PGM 30% & Artemis Resources 70%

Large Au/PGM deposit with conglomerate gold potential

• Located in the midst of the Pilbara Fortescue sediments gold rush
• 20km from Purdy’s Reward gold discovery
• 2,218m of previously drilled Fortescue sediments identified in diamond core
• Previous JORC (2004) Resource with significant platinum, palladium and gold
• 20 km south of Artemis Radio Hill processing plant
• Costean and drilling results pending

Photos: Recent costean samples and core from historical drilling
SKAERGAARD

One of the world’s largest undeveloped gold and palladium resources

- Located on the east coast of Greenland
- Mineralisation outcrops at surface and extends to at least 1.1 km vertical depth
- 35,000m of diamond drilling & A$16m spent
- JORC Resource of 203Mt @ 0.88g/t Au and 1.33g/t Pd:
  - 0.69Moz platinum
  - 8.67Moz palladium
  - 5.69Moz gold
- Palladium price has increased from US$560/oz in 2013 to over US$1,400/oz today
- Scoping Study underway to best determine path forward for the project
M&A Strategy

Create a portfolio of carefully-chosen projects at various stages - thereby balancing the risk - based on the following criteria:

**Focus on investment returns** – seeking high IRR and bottom cost-quartile projects not reliant on commodity price performance

**Prospective commodities** – commodities in demand with strong price outlooks and the ability to secure long-term supply contracts to underwrite debt

**Attractive investment climates** - pro-mining jurisdictions, stable politically

**Project targeting objectives** – identify undervalued turnaround opportunities:
- Advanced exploration projects with drilling, resources and studies
- Corporate investment opportunities – unrecognised or undervalued assets

**Utilise expertise** - leverage in-house expertise and experience in identifying, acquiring, exploring, financing, developing and operating resource projects
Share Price Catalysts

- **Offtake agreements** for the Platina Scandium Project
- Lodgment of the Platina Scandium Project **Mining License Application**
- **Project finance finalised** for the Platina Scandium Project
- **Advancing** the Skaergaard and Munni Munni projects
- **Developments in value-adding** scandium oxide into master alloys
- **Potential M&A**
Appendix – Scandium 101
Scandium 101

Scandium is a niche industrial metal that can alloy to produce super light, strong materials which can greatly improve fuel efficiency & strength.

- Scandium is a soft, silvery white metal
- Often found as a trace element in deposits of rare earths, titanium, uranium, iron and nickel
- Primary deposits of scandium are incredibly rare
- Generally found in low concentrations and thus has historically only been mined as a by-product
Scandium Sources & Supply – 15-20t/yr*

Russia  10%
Philippines  20%
China  70%

*CM Group & PGM 2019 Estimate
Scandium Supply – Australia is a Game Changer

Australia (NSW) laterites

- High-grade primary resources
- First world country
- World class infrastructure

COMPETITIVE PRICING
SECURITY OF SUPPLY

By-Product Supply

- Sensitive to primary product demand
- Low-grade and quality resources
- Non-OECD nations

HIGH COST
LOW SECURITY OF SUPPLY

Non-sensitive to primary product demand
Non-first world country
Non-world class infrastructure
Scandium Uses

Solid Oxide Fuel Cells

Aluminium Alloys

Lighting
Benefits of Scandium in Aluminium Alloys

Small additions of $\text{Sc}_2\text{O}_3$ into various aluminium alloys significantly improves its performance, driving significant cost savings for the manufacturer.

<table>
<thead>
<tr>
<th>ATTRIBUTE</th>
<th>BENEFIT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Refines grain structure</td>
<td>Increases strength</td>
</tr>
<tr>
<td>Reduces amount of material required</td>
<td>Lower cost</td>
</tr>
<tr>
<td>Increased weldability</td>
<td>Improved additive manufacturing</td>
</tr>
<tr>
<td>Enhances anodising attributes</td>
<td>Marketability</td>
</tr>
<tr>
<td>Improves corrosion resistance in combination</td>
<td>Cost benefit</td>
</tr>
</tbody>
</table>
Scandium – Light Alloys to Drive Future Demand

Scandium effect on Yield Strength (Mpa) for various aluminium alloys

<table>
<thead>
<tr>
<th>Aluminium Alloys</th>
<th>Sc Content</th>
<th>Yield Strength Increase</th>
</tr>
</thead>
<tbody>
<tr>
<td>8xxx Al-Li-(Cu)</td>
<td>0.1-0.2%</td>
<td>350 (+30%)</td>
</tr>
<tr>
<td>7xxx Al-Zn-Mg-(Cu)</td>
<td>0.1-0.26%</td>
<td>689 (+6%)</td>
</tr>
<tr>
<td>6xxx Al-Si-Mg²</td>
<td>0.05-0.1%</td>
<td>300 (+50%)</td>
</tr>
<tr>
<td>5xxx Al-Mg</td>
<td>0.05-0.26%</td>
<td>368 (+150%)</td>
</tr>
<tr>
<td>3xxx Al-Mn</td>
<td>0.1-0.26%</td>
<td>168 (+93%)</td>
</tr>
<tr>
<td>2xxx Al-Cu</td>
<td>0.01-0.06%</td>
<td>340 (+31%)</td>
</tr>
<tr>
<td>1xxx Al</td>
<td>0.05-0.4%</td>
<td>240 (+1,500%)</td>
</tr>
</tbody>
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Source: Hydro Aluminium
Scandium Supply-Demand Balance Forecast

Case study: Airbus Group’s Light Rider

• EV opportunities not limited to standard passenger vehicles
• The Light Rider utilises scandium alloys to reduce weight and improve efficiency
• Light personnel transportation, such as bikes & scooters also represent a significant opportunity
• The Light Rider is the world’s first 3D printed electric bike
• Al-Sc frame, with a 6 kWh battery
• ca. 30% lighter than traditionally manufactured bikes of similar specifications

Source: CM Group

Source: Goldman Sachs, AFR, Avicenne, CRU, company disclosure
Scandium Pricing

- There is **no exchange traded market for scandium**
- Prices are **historically set by long term offtake contracts**
- According to the USGS, historical scandium oxide prices have ranged **from USD$2,000-$4,000/kg**
- Platina has used a forward price of **USD$1,550/kg for the DFS**
- Platina believes this is the **price required to drive significant demand** for scandium aluminium alloys for many of the high-value markets it is targeting

Source: CM Group
Disclaimer

Cautionary and Forward-Looking Statements

This presentation contains “forward-looking information” which may include, but is not limited to, statements with respect to the future financial or operating performance of Platina Resources Limited (“Platina”), its subsidiaries and its projects, the future price of platinum group metals (“PGM’s”), the estimation of mineral resources, operating and exploration expenditures, costs and timing of development of new deposits, costs and timing of future exploration, requirements for additional capital, government regulation, environmental risks, reclamation expenses, title disputes or claims and limitations of insurance coverage. Often, but not always, forward-looking statements can be identified by the use of words such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, or “believes” or variations (including negative variations) of such words and phrases, or state that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Platina and/or its subsidiaries to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, general business, economic, competitive, political and social uncertainties; the actual results of current exploration activities; conclusions of economic evaluations; changes in project parameters as plans continue to be refined; future prices of PGM’s; possible variations of ore grade or recovery rates; failure of plant, equipment or processes to operate as anticipated; accident, labor disputes and other risks of the mining industry; and delays in obtaining governmental approvals or financing or in the completion of development or construction activities. Although Platina has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that could cause actions, events or results to differ from those anticipated, estimated or intended. Forward-looking statements contained herein are made as of the date of this presentation and Platina disclaims any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements.

Platina undertakes no obligation to update forward-looking statements if circumstances or management’s estimates or opinions should change. Accordingly, the reader is cautioned not to place undue reliance on forward-looking statements.

COMPETENT PERSON STATEMENT

The information in this presentation is based on, and fairly represents information and supporting documentation prepared by Mr. John Horton, a Competent Person who is a Fellow of The Australasian Institute of Mining and Metallurgy. Mr. Horton has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr. Horton consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

The information in this presentation that relates to the Mineral Resources and Ore Reserves were last reported by the Company in compliance with the 2012 Edition of the JORC Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves in market releases dated as follows:

- Platina Scandium Project Scandium Reserve – 13 December 2018
- Owendale Measured, Indicated and Inferred Mineral Resource – 16 August 2018
- Positive DFS for the Platina Scandium Project – 13 December 2018
- Skaergaard Indicated and Inferred Mineral Resource – 23 July 2013

The Company confirms that it is not aware of any new information or data that materially affects the information included in the market announcements referred above and further confirms that all material assumptions underpinning the production targets and all material assumptions and technical parameters underpinning the ore reserve and mineral resource estimates contained in those market releases continue to apply and have not materially changed.

Statements regarding Platina Resources’ plans with respect to its mineral properties are forward-looking statements. There can be no assurance that Platina Resources’ plans for development of its mineral properties will proceed as currently expected. There can also be no assurance that Platina Resources’ will be able to confirm the presence of additional mineral deposits, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of Platina Resources’ mineral properties.
Contact

Telephone: +61 7 5580 9094
Email: admin@platinaresources.com.au

Level 2, Suite 9,
389 Oxford Street
Mt Hawthorn WA 6016
AUSTRALIA

www.platinaresources.com.au