Facsimile

To: ASX Company Announcements Office

Attention: Fax No: 1300 135 638

From: Tony Petani Our Ref: 150033.TXP

Date: 27 June 2016 Pages: 3 (including Cover)

Subject: Platina Resources Limited (ASX: PGM) - Form 604

Please find enclosed a Form 604 for release to the PGM Announcements page.

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Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Platina Resources Limited

ACN/ARSN 119 007 939

1. Details of substantial holder (1)
Name Cairnglen Investments Pty Ltd (Cairnglen)
ACN/ARSN (if applicable) 006 643 769

There was a change in the interests of the substantial holder on 24 June 2016
The previous notice was given to the company on 31 May 2016
The previous notice was dated 31 May 2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

<table>
<thead>
<tr>
<th>Class of securities (4)</th>
<th>Previous notice</th>
<th>Present notice</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Person's votes</td>
<td>Voting power (5)</td>
</tr>
<tr>
<td>Ordinary</td>
<td>29,701,818</td>
<td>17.19%</td>
</tr>
</tbody>
</table>

* Change in substantial holding arises as a result of share issues announced on 6 June 2016 and 24 June 2016 regarding private placements

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

<table>
<thead>
<tr>
<th>Date of change</th>
<th>Person whose relevant interest changed</th>
<th>Nature of change (6)</th>
<th>Consideration given in relation to change (7)</th>
<th>Class and number of securities affected</th>
<th>Person's votes affected</th>
</tr>
</thead>
<tbody>
<tr>
<td>21.06.2016</td>
<td>Cairnglen</td>
<td>On-market purchase</td>
<td>$24,948.04</td>
<td>200,000 ordinary shares</td>
<td>200,000</td>
</tr>
</tbody>
</table>

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

<table>
<thead>
<tr>
<th>Holder of relevant interest</th>
<th>Registered holder of securities</th>
<th>Person entitled to be registered as holder (8)</th>
<th>Nature of relevant interest (6)</th>
<th>Class and number of securities</th>
<th>Person's votes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cairnglen</td>
<td>Cairnglen</td>
<td>Cairnglen</td>
<td>-</td>
<td>Ordinary - 29,901,818</td>
<td>14.36%</td>
</tr>
</tbody>
</table>

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

<table>
<thead>
<tr>
<th>Name and ACN/ARSN (if applicable)</th>
<th>Nature of association</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>
6. Addresses
The addresses of persons named in this form are as follows:

<table>
<thead>
<tr>
<th>Name</th>
<th>Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cairnglen</td>
<td>Level 3, 15 Queen Street, Melbourne</td>
</tr>
</tbody>
</table>

Signature

print name PETER J. WOODFORD  
capacity DIRECTOR

sign here  

Date 27/06/2016