

20<sup>th</sup> April 2015

ASX Release: PGM

**Share Purchase Plan – Notice under ASIC Class Order [CO 09/425]**

Platina Resources Limited (“the Company”) gives notice under paragraph 7(f)(ii) of ASIC Class Order [CO 09/425] that:

- (a) the Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (“the Act”); and
- (b) this notice is given in accordance with ASIC Class Order [CO 09/425]; and
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and Section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act), other than as set out below:

On 14 April 2015 the Company announced that the heads of agreement (“HoA”) for the supply of 5 tonnes of scandium oxide at 99.9% purity over a three year period with Hunan Oriental Scandium Co Ltd (“HNOSC”) had been terminated. Subsequent to this announcement, the Company and HNOSC have now agreed to extend their HoA negotiation period through to the 30 September 2015.

On behalf of the Board  
Duncan Cornish  
Company Secretary