

13 October 2014

Dear Optionholder

**Platina Resources Limited ACN 119 007 939 – Notice to Option Holder**

The option register for Platina Resources Limited ACN 119 007 939 (Platina or the Company) indicates that you are the holder of options to acquire ordinary shares in the capital of the Company (**Options**).

In accordance with the terms of issue of the Options, notice is given that the Company intends to undertake a non-renounceable pro rata rights issue of new shares (**Offer**), available for subscription by existing holders of ordinary shares in the Company on the basis of 1 new share for every 5 existing shares held in the Company (**New Shares**). The New Shares are to be at an issue price of \$0.09 per New Share.

The Offer will be available to all eligible shareholders who hold shares as at 7:00pm on the 27 October 2014 (the **Record Date**). Eligible shareholders will be those shareholders with registered addresses in Australia or New Zealand.

Accordingly, in respect of any Options that you currently hold, you may only participate in the issue of New Shares if you exercise those Options prior to the Record Date. Regardless of whether or not you exercise your Options, you will be entitled to participate in the issue of New Shares if you are an eligible shareholder on the Record Date.

The Offer is being made without a disclosure document, under the exemption granted in section 708AA of the Corporations Act 2001 (Cth). Accordingly, the Company will prepare and send an offer document for the Offer to all eligible shareholders on 30 October 2014.

Should you wish to exercise your options and participate in the Rights Issue, we have attached an exercise form for your convenience with BPAY facilities. Payment will need to be received before 5.00pm (Sydney time) on 23 October 2014 to ensure that the resulting Shares will be allotted by the Record Date.

Yours faithfully  
Platina Resources Limited

Duncan Cornish  
Company Secretary

SRN/HIN:

Number of Options held  
as at 9 October 2014:

Conversion Ratio: 1 for 1

Exercise Price: A\$0.06

Expiry Date: 30 September 2015

## EXERCISE OF OPTIONS FORM

**PLEASE COMPLETE BELOW** (using block letters) – refer overleaf for details and further instructions on how to complete this form.

I/We apply to exercise the following number of options and make payment in Australian currency drawn on an Australian branch of a financial institution for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one (1) Ordinary Share for every one (1) Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Platina Resources Limited.

### PAYMENT OPTIONS – There are two payment options:

#### OPTION 1: PAYING BY BPAY®

If paying by BPAY®, refer to the instructions overleaf. You do **NOT** need to return the acceptance slip below if you elect to make payment by BPAY®. Payment must be received via BPAY® before 5:00pm (Sydney time) on 23 October 2014. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry in time. By paying by BPAY® you will be deemed to have completed an Application Form for the number of Options subject of your application payment.

#### OPTION 2: PAYING BY CHEQUE, BANK DRAFT OR MONEY ORDER

If paying by cheque, bank draft or money order, complete and return the payment slip below with your payment. No signature is required on the payment slip. The payment slip with your payment must be received by the Registry before 5:00pm (Sydney time) on 23 October 2014.



Billers Code: 434068  
Ref:

#### Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au

© Registered to BPAY Pty Ltd ABN 69 079 137 518

**THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE OPTIONHOLDER AND HOLDING RECORDED ABOVE.**

Please detach and enclose with payment



SRN/HIN:

**A** NUMBER OF OPTIONS EXERCISED  
(Exercise all or part of PGMO Options)

**B** TOTAL PAYMENT REQUIRED  
(A\$0.06 per PGMO Option exercised)

at A\$0.06 per  
Option Exercised

A\$

**C** PLEASE INSERT CHEQUE, BANK DRAFT OR MONEY ORDER DETAILS – Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to “Platina Resources LTD – Options Exercise” and crossed “Not Negotiable”.

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>

**D** CONTACT DETAILS – Telephone Number

Telephone Number – After Hours

Contact Name

## HOW TO COMPLETE THE NOTICE OF EXERCISE OF OPTIONS

Please complete all relevant sections of this form USING BLOCK LETTERS. These instructions are cross referenced to each section of the notice.

### Payment Options

#### Option 1 – Paying by BPAY®

If you elect to make payment using BPAY® you must contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. For more information: [www.bpay.com.au](http://www.bpay.com.au)

Refer to the front of this form for the Biller Code and Customer Reference Number. Payments must be received by BPAY® before 5:00pm (Sydney time) on 23 October 2014. If the BPAY® payment is for any reason not received in full, Platina Resources Limited may treat you as applying for as many New Shares as the cleared monies will pay for. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry in time. Optionholders using the BPAY® Facility will be bound by the provisions relating to this Offer. **You are not required to submit this completed notice of Exercise of Options Form if you elect to make payment using BPAY®.**

#### Option 2 – Paying by Cheque/Bank Draft or Money Order

Please enter your cheque details in Section C.

Cheques must be drawn on an Australian branch of a financial institution in Australian currency and made payable to "Platina Resources LTD – Options Exercise" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it

### Consequence of non-payment

If a Notice of Exercise and the required payment are not received before 5:00pm (Sydney time) on 23 October 2014, you will not be able to participate in the Right's Issue announced on 13 October 2014 for the Shares resulting from the exercise of Options.

is received.

#### A. Application for Shares under the Notice of Exercise of Options

You may exercise either part of, or all of, your Options holding. Please write in Box A the number of Options that you wish to exercise.

**If you do not indicate the number of Options you wish to Exercise, the Company will exercise as many Options as your accompanying cheque will pay for.** The number of Options exercised, however, will not exceed the number of Options that you hold.

#### B. Total Payment Required for Options Exercise

Please enter in Box B the total amount of the cheque required for the payment of the Options you wish to exercise at the Exercise Price of A\$0.06 per Option.

#### D. Contact Details

Please enter your contact telephone number so we can contact you regarding your notice, if necessary.

### How to Lodge the Notice of Exercise of Options

A reply paid envelope is enclosed for you to return your payment slip. No postage stamp is required if it is posted in Australia.

#### Mailing Address

Platina Resources Limited  
Link Market Services Limited  
Locked Bag 3415  
BRISBANE QLD 4001

or

#### Hand Delivery

Platina Resources Limited  
Link Market Services Limited  
1A Homebush Bay Drive  
RHODES NSW 2138 **(Please do not use this address for mailing purposes)**

Make sure you send your payment slip and payment allowing enough time for mail delivery, so that Link Market Services Limited receives them no later than 5:00pm (Sydney time) on 23 October 2014. Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. Platina Resources Limited reserves the right not to process any payment slips received after this date.

**If you require information on how to complete this form please contact the Platina Resources Limited Information Line on 1300 934 599 if calling within Australia or +61 1300 934 599 if calling from outside of Australia, between 8:30am and 5:00pm (AEDT) Monday to Friday.**

If you are unsure as to whether or not to participate in the Exercise of Options, please consult your investment, financial, taxation or other professional adviser.

**Personal Information Collection Notification Statement:** Personal information about you is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. For details about Link Group's personal information handling practices including collection, use and disclosure, how you may access and correct your personal information and raise privacy concerns, visit our website at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.